



VITAL STATISTICS ON OUR VITAL PARTNER, JAPAN

WORLD'S THIRD LARGEST ECONOMY

2014 GDP \$4.6 trillion, 6% of world total¹

MAJOR INNOVATOR

World #6 ranking for national competitiveness, 2014 - 2015²

World #2 investor in R&D as a share of GDP at 3.4%, 2014³

World share of total R&D spending 10.2% (2014; U.S. 31.1%)³

World #2 in international patent applications (2014)⁴

World #4 for solar PV capacity (behind Germany, UK and U.S., 2014)⁵

VITAL TRADING PARTNER

#4 export market for U.S. goods, including agriculture, \$66.8 billion in 2014⁶

#4 source of imports into the U.S., \$134 billion in 2014⁶

#2 market for U.S. aerospace exports, \$9 billion in 2012 (\$3.7 billion in 2013 Q1-Q2)⁷

Merchandise trade deficit shrank from \$84 billion in 2007 to \$67 billion in 2014⁸

30% increase in the amount of exports (U.S. exports to Japan) in 5 years (2009 - 2014)⁸

MAJOR INVESTOR IN THE U.S.

#2 source of FDI in the U.S., \$33.8 billion in 2014⁹

#2 total stock of FDI in the U.S., \$373 billion as of 2014 (6.4% increase from 2013)¹⁰

U.S. subsidiaries of Japanese firms contributed \$69.3 billion to U.S. goods exports in 2013 (total goods exports from foreign-owned affiliates roughly \$360 billion)¹¹

Japanese-sourced FDI's share of contribution to U.S. goods exports at 19.3% in 2013 (total FDI's share of contributions to U.S. goods exports at 22.8%)¹¹

U.S. subsidiaries of Japanese-owned firms contributed the most to U.S. goods exports of all markets from which the U.S. receives FDI¹¹

KEY DESTINATION FOR U.S. INVESTMENT

3,189 U.S.-affiliated firms in Japan in 2013 (increased 1.8 times compared to 2001)¹²

\$108 billion in total stock of U.S. FDI in Japan as of 2014 (10.3% decrease from 2013)¹³

1,151 firms operate in Japan that list their HQs as being within the U.S., as of 2015, roughly 38% of all foreign corporations operating in Japan¹⁴

3,000 members from over 1,000 companies at the American Chamber of Commerce in Japan¹⁵

VALUED VISITOR, GRACIOUS HOST

#4 source of international visitors (3.6 million Japanese visited the U.S. in 2014)¹⁶

#4 source of tourism spending (\$17.7 billion in 2014; Canada #1, China #2, Mexico #3)¹⁶

Japanese travelers, globally reached a record 16.2 million in 2015¹⁷

Record high 19.7 million Japan-bound tourists in 2015¹⁷

PRIME PARTNER IN EDUCATIONAL EXCHANGE

#8 source of international university students to the U.S.: 19,064 in 2014/2015 school year¹⁸

Doubling bilateral exchanges by 2020 a commitment by the Abe Government¹⁹

¹ The World Bank

http://data.worldbank.org/country/japan#cp_prop

² World Economic Forum, Global Competitiveness Report 2014-2015

http://www3.weforum.org/docs/WEF_GlobalCompetitivenessReport_2014-15.pdf

³ 2013 Global R&D Funding Forecast

http://www.rdmag.com/sites/rdmag.com/files/GFF2013Final2013_reduced.pdf

⁴ World Intellectual Property Organization

http://www.wipo.int/ipstats/en/statistics/country_profile/

⁵ Renewables 2015 Global Status Report

http://www.ren21.net/wp-content/uploads/2015/07/REN12-GSR2015_Onlinebook_low1.pdf

⁶ Top Trade Partners, International Trade Administration, U.S. Department of Commerce

http://trade.gov/mas/ian/build/groups/public/@tg_ian/documents/webcontent/tg_ian_003364.pdf

⁷ U.S. Industry Statistics, International Trade Administration, U.S. Department of Commerce

http://www.trade.gov/mas/manufacturing/OAAI/tg_oaai_003646.asp

⁸ U.S. CENSUS Bureau, U.S. Department of Commerce

<https://www.census.gov/foreign-trade/balance/c5880.html>

⁹ Foreign Direct Investment in the United States: Financial Inflow Transactions Without Current-Cost Adjustment, Bureau of Economic Analysis, U.S. Department of Commerce

<http://www.bea.gov/iTable/iTable.cfm?ReqID=2&step=1#reqid=2&step=1&isuri=1>

¹⁰ Bureau of Economic Analysis, U.S. Department of Commerce

<http://www.bea.gov/international/factsheet/factsheet.cfm?Area=614>

¹¹ Bureau of Economic Analysis, U.S. Department of Commerce

<http://www.bea.gov/international/di1fdiop.htm>

¹² TEIKOKU DATABANK

<http://www.teikoku.com/index.php/3189-foreign-affiliated-firms-within-japan>

¹³ U.S. direct Investment Position with Japan, Bureau of Economic Analysis, U.S. Department of Commerce

<http://www.bea.gov/international/factsheet/factsheet.cfm?Area=614>

¹⁴ Foreign Affiliated Companies in Japan, Toyo Keizai

¹⁵ The American Chamber of Commerce in Japan

<http://www.accj.or.jp/en/about/about-the-accj>

¹⁶ Top 10 International Markets: 2014 Visitation and Spending, ITA Office of Travel & Tourism Industries

<http://travel.trade.gov/pdf/2014-Top-10-Markets.pdf>

¹⁷ Japan Ministry of Justice

<http://www.e-stat.go.jp/SG1/estat/List.do?lid=000001135406>

¹⁸ Institute of International Education

<http://www.iie.org/Research-and-Publications/Open-Doors/Data/Fact-Sheets-by-Country/2015>

¹⁹ U.S.-Japan Joint Statement: "The United States and Japan: Shaping the Future of the Asia-Pacific and Beyond" (April 25, 2014), ANNEX: Leaders Statement on U.S.-Japan Bilateral Exchanges

<https://www.whitehouse.gov/the-press-office/2014/04/25/us-japan-joint-statement-united-states-and-japan-shaping-future-asia-pac>