

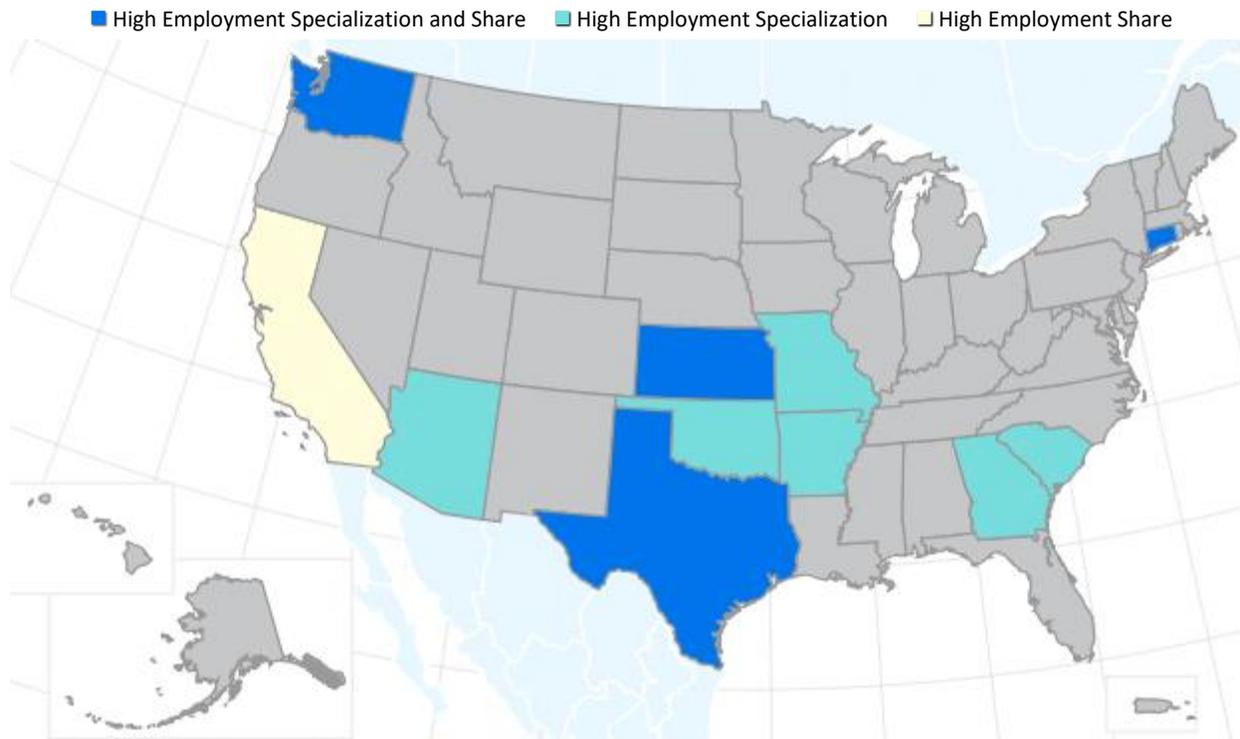
U.S. Industry Report

Aircraft Subcluster

The Aircraft subcluster includes the Aircraft Manufacturing (NAICS 336411) and the Aircraft Engine and Engine Parts Manufacturing (NAICS 336412) industries and is part of the broader Aerospace Vehicles and Defense cluster. As of 2016, there are **1,711 establishments** across the United States that employ **393,588 professionals**, earning an **average annual wage of \$83,784**. The following four states offer high employment specialization *and* share.

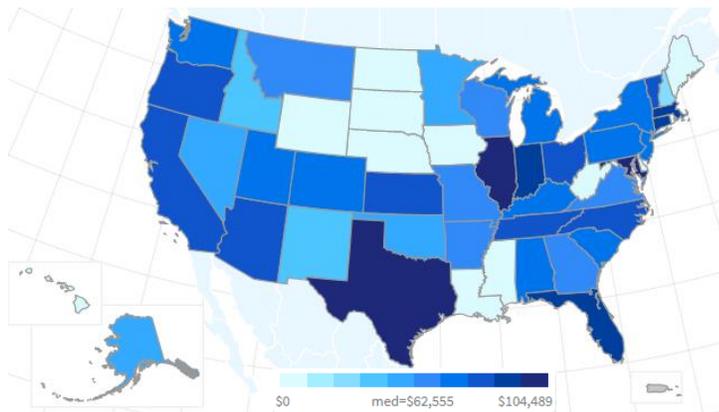
WASHINGTON	KANSAS	CONNECTICUT	TEXAS
Location Quotient 12.1	Location Quotient 11.1	Location Quotient 8.8	Location Quotient 1.1
Establishments 110	Establishments 99	Establishments 86	Establishments 121
Employment 93,870	Employment 35,161	Employment 38,864	Employment 30,777

Top States by Specialization & Share



Source: [U.S. Cluster Mapping Project](#)

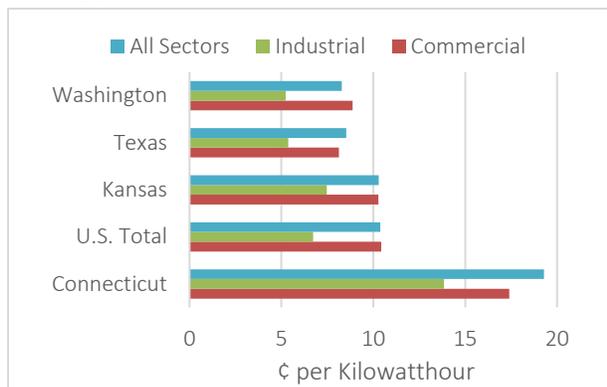
2016 Average Annual Subcluster Wages



TX	\$96,795
CT	\$92,158
USA	\$83,784
KS	\$73,722
WA	\$69,381

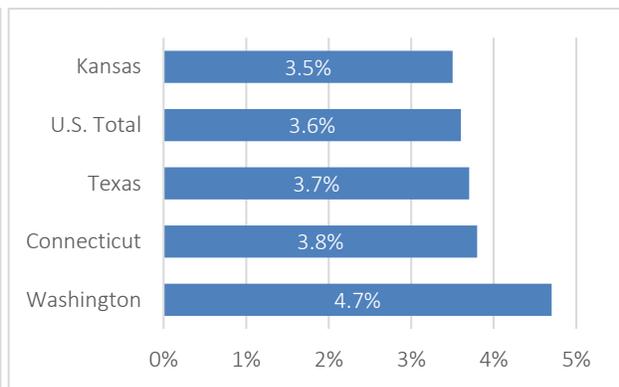
Source: *U.S. Cluster Mapping Project*

Energy Costs (March 2019)



Source: *Energy Information Administration, Electric Power Monthly*

Unemployment Rates (April 2019)



Source: *Bureau of Labor Statistics*

State Subcluster Trends (2011-2016)

Highest % ↑ in Employment 2016	MISSISSIPPI	IOWA	MISSOURI	WASHINGTON	ALASKA
	32%	25%	17%	14%	13%
2016 Employment	80	1,185	18,833	93,870	78

Most New Establishments 2016	FLORIDA	KANSAS	CALIFORNIA	GEORGIA	OKLAHOMA
	+40	+12	+10	+10	+8
Establishments	147	99	285	41	50

Highest ↑ in Location Quotient 2016 LQ	WASHINGTON	MISSOURI	CONNECTICUT	SOUTH CAROLINA	OKLAHOMA
	+5.06	+1.47	+1.32	+0.56	+0.46
2016 LQ	12.10	2.80	8.84	2.02	1.86

Source: *U.S. Cluster Mapping Project*

Definitions

Cluster – A cluster is a regional concentration of related industries that arise out of the various types of linkages or externalities that span across industries in a particular location.

Establishment – An establishment is a single physical location at which business is conducted or services or industrial operations are performed. It is not necessarily identical with a company or enterprise, which may consist of one or more establishments. When two or more activities are carried on at a single location under a single ownership, all activities generally are grouped together as a single establishment.

Location Quotient – A location quotient greater than 1 indicates a higher than average cluster concentration in a location.

NAICS – The North American Industry Classification System is the standard used by Federal statistical agencies in classifying business establishments for the purpose of collecting, analyzing, and publishing statistical data related to the U.S. business economy.

High Employment Share – States with high employment *share* rank among the top 10 percent of states with employment information by number of employees in an industry.

High Employment Specialization – States with high employment *specialization* have a location quotient ranking among the top 25 percent of states with employment information for an industry.

U.S. States and Territories



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