

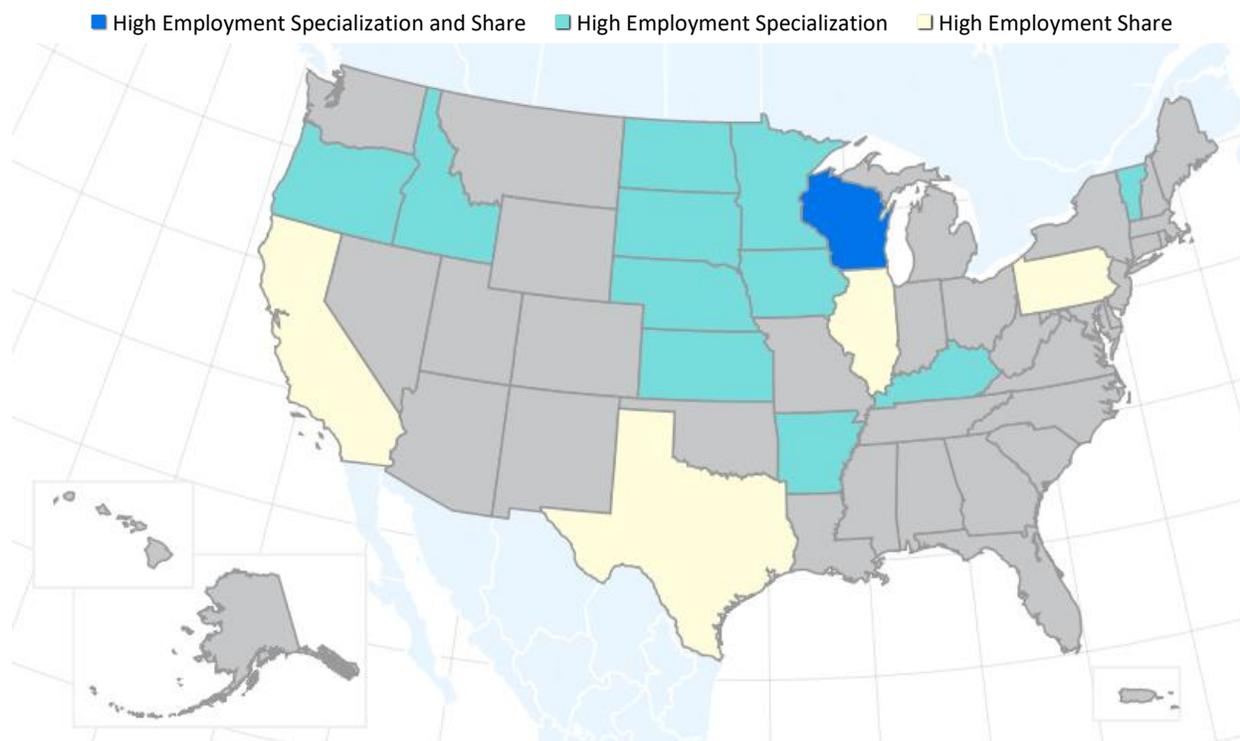
U.S. Industry Report

Food Processing and Manufacturing Cluster

The Food Processing and Manufacturing cluster represents a variety of subclusters such as Baked Goods, Coffee and Tea, and Wineries. This cluster includes industries ranging from Glass Container Manufacturing (NAICS 327213) to Spice and Extract Manufacturing (NAICS 311942). As of 2016, there are **26,514 establishments** across the United States that employ **1,056,368 professionals**, earning an **average annual wage of \$50,554**. The state of Wisconsin offers both high employment specialization *and* share.

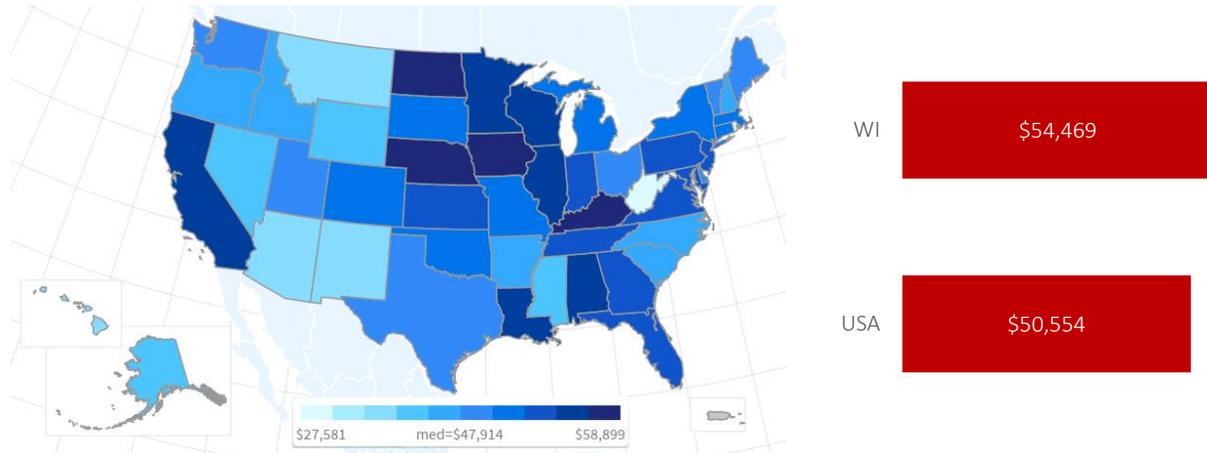


Top States by Specialization & Share



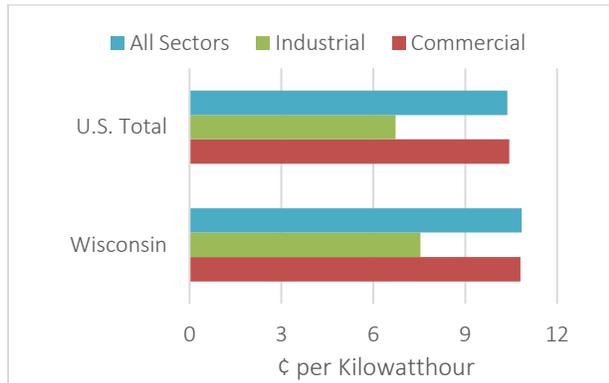
Source: *U.S. Cluster Mapping Project*

2016 Average Annual Cluster Wages



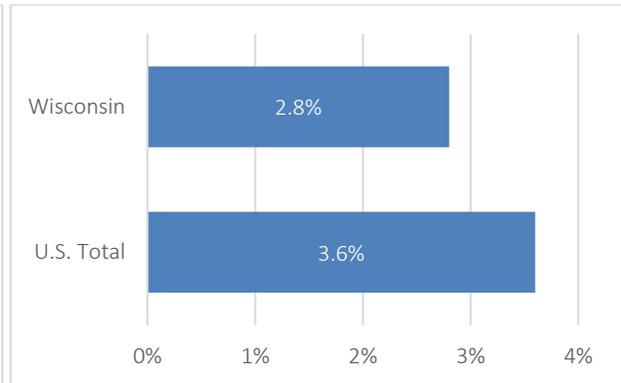
Source: *U.S. Cluster Mapping Project*

Energy Costs (March 2019)



Source: *Energy Information Administration, Electric Power Monthly*

Unemployment Rates (April 2019)



Source: *Bureau of Labor Statistics*

State Cluster Trends (2011-2016)

Highest % ↑ in Employment 2016	COLORADO	NEVADA	ARIZONA	OREGON	WASHINGTON
	7%	7%	6%	6%	5%
2016 Employment	17,219	5,033	12,840	24,455	28,571
	CALIFORNIA	OREGON	NEW YORK	WASHINGTON	COLORADO
Most New Establishments 2016	+851	+301	+300	+283	+270
	4,005	883	1,296	1,094	723
Highest ↑ in Location Quotient 2016 LQ	VERMONT	SOUTH DAKOTA	OREGON	ARKANSAS	COLORADO
	+0.39	+0.28	+0.26	+0.20	+0.17
	2.51	2.20	2.02	1.87	0.89

Source: *U.S. Cluster Mapping Project*

Definitions

Cluster – A cluster is a regional concentration of related industries that arise out of the various types of linkages or externalities that span across industries in a particular location.

Establishment – An establishment is a single physical location at which business is conducted or services or industrial operations are performed. It is not necessarily identical with a company or enterprise, which may consist of one or more establishments. When two or more activities are carried on at a single location under a single ownership, all activities generally are grouped together as a single establishment

Location Quotient – A location quotient greater than 1 indicates a higher than average cluster concentration in a location.

NAICS – The North American Industry Classification System is the standard used by Federal statistical agencies in classifying business establishments for the purpose of collecting, analyzing, and publishing statistical data related to the U.S. business economy.

High Employment Share – States with high employment *share* rank among the top 10 percent of states with employment information by number of employees in an industry.

High Employment Specialization – States with high employment *specialization* have a location quotient ranking among the top 25 percent of states with employment information for an industry.

U.S. States and Territories



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