

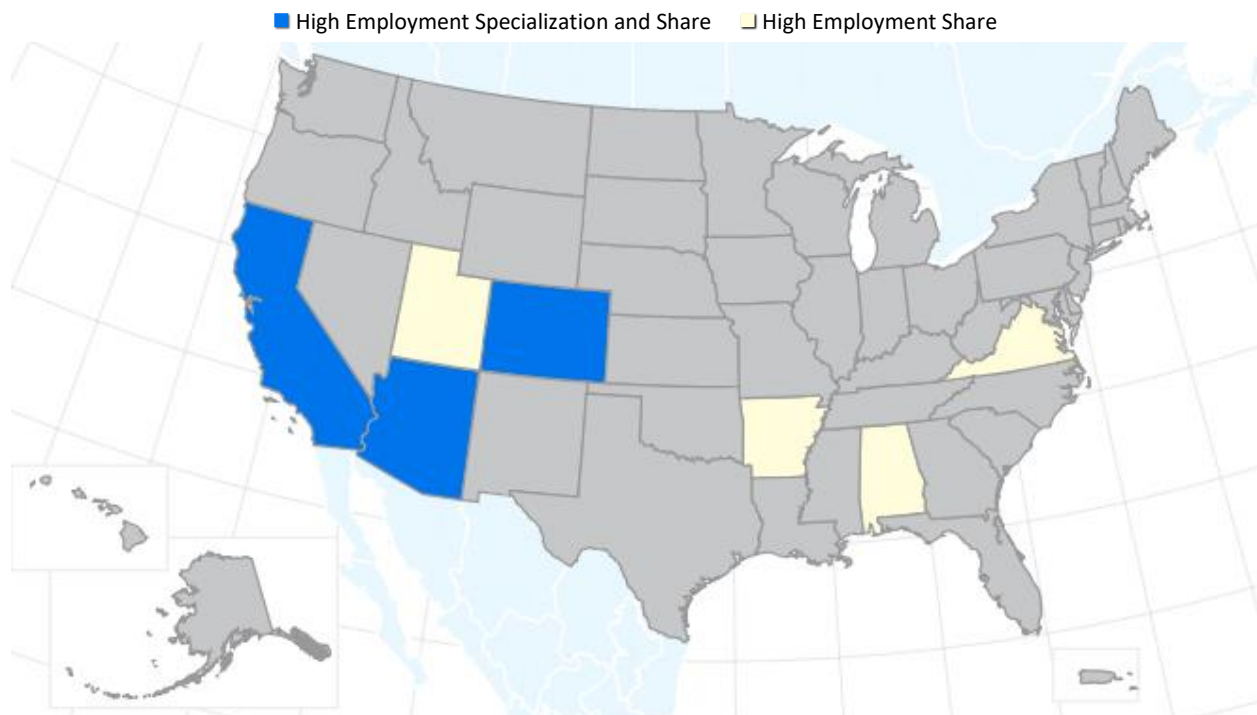
U.S. Industry Report

Missiles and Space Vehicles Subcluster

The Missiles and Space Vehicles subcluster includes the Guided Missile and Space Vehicle Manufacturing industry (NAICS 336414) and is part of the broader Aerospace Vehicles and Defense cluster. As of 2016, there are **116 establishments** across the United States that employ **56,217 professionals**, earning an **average annual wage of \$113,570**. The following three states offer high employment specialization *and* share.

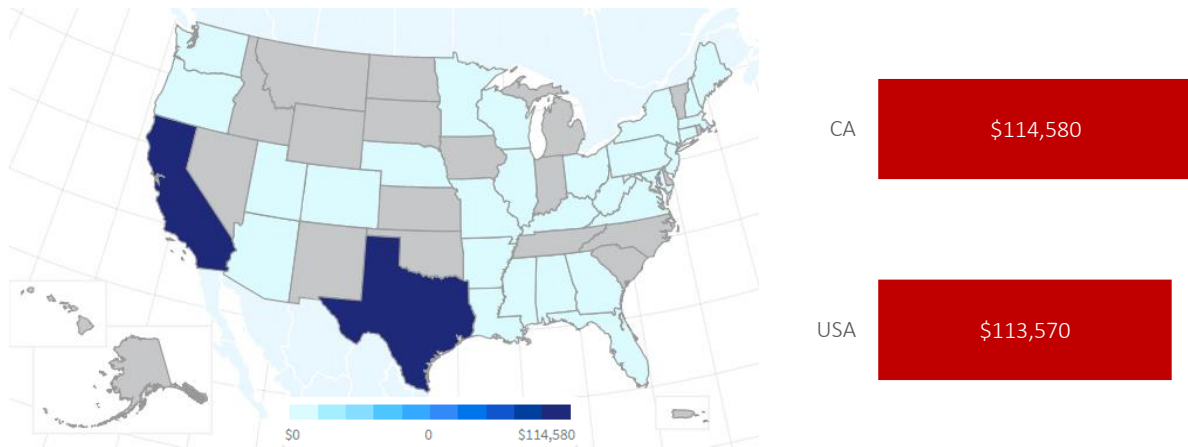
ARIZONA	COLORADO	CALIFORNIA
Location Quotient 9.6	Location Quotient 7.6	Location Quotient 3.0
Establishments 6	Establishments 3	Establishments 35
Employment 9,260	Employment 7,735	Employment 20,109

Top States by Specialization & Share



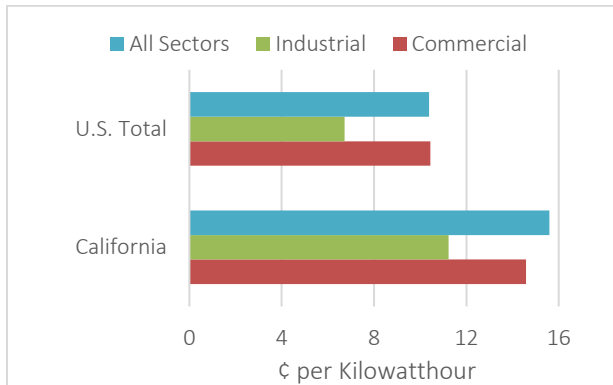
Source: [U.S. Cluster Mapping Project](#)

2016 Average Annual Subcluster Wages



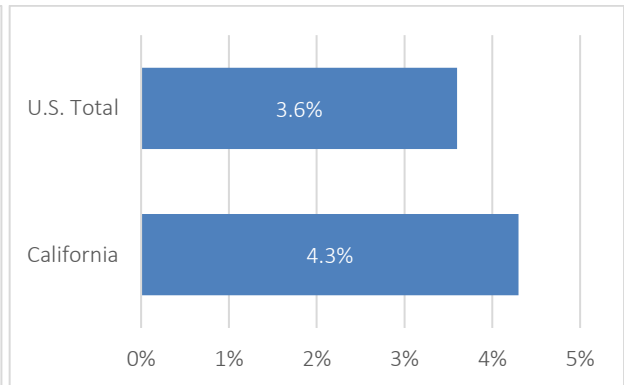
Source: *U.S. Cluster Mapping Project* (Note: Wage data is not available for Colorado and Arizona.)

Energy Costs (March 2019)



Source: *Energy Information Administration, Electric Power Monthly*

Unemployment Rates (April 2019)



Source: *Bureau of Labor Statistics*

State Subcluster Trends (2011-2016)

Highest % ↑ in Employment 2016 Employment	CONNECTICUT	MASSACHUSETTS	MISSOURI	NEW YORK	WASHINGTON
	79%	48%	43%	36%	7%
	185	70	60	810	760

Most New Establishments 2016 Establishments	WASHINGTON	MARYLAND	PENNSYLVANIA	ARKANSAS	CONNECTICUT
	+1	+1	+1	+1	+1
	6	5	5	3	3

Highest ↑ in Location Quotient 2016 LQ	CALIFORNIA	MAINE	ALABAMA	ARKANSAS	CONNECTICUT
	+0.62	+0.39	+0.36	+0.32	+0.25
	3.02	1.24	2.84	2.55	0.26

Source: *U.S. Cluster Mapping Project*

Definitions

Cluster – A cluster is a regional concentration of related industries that arise out of the various types of linkages or externalities that span across industries in a particular location.

Establishment – An establishment is a single physical location at which business is conducted or services or industrial operations are performed. It is not necessarily identical with a company or enterprise, which may consist of one or more establishments. When two or more activities are carried on at a single location under a single ownership, all activities generally are grouped together as a single establishment.

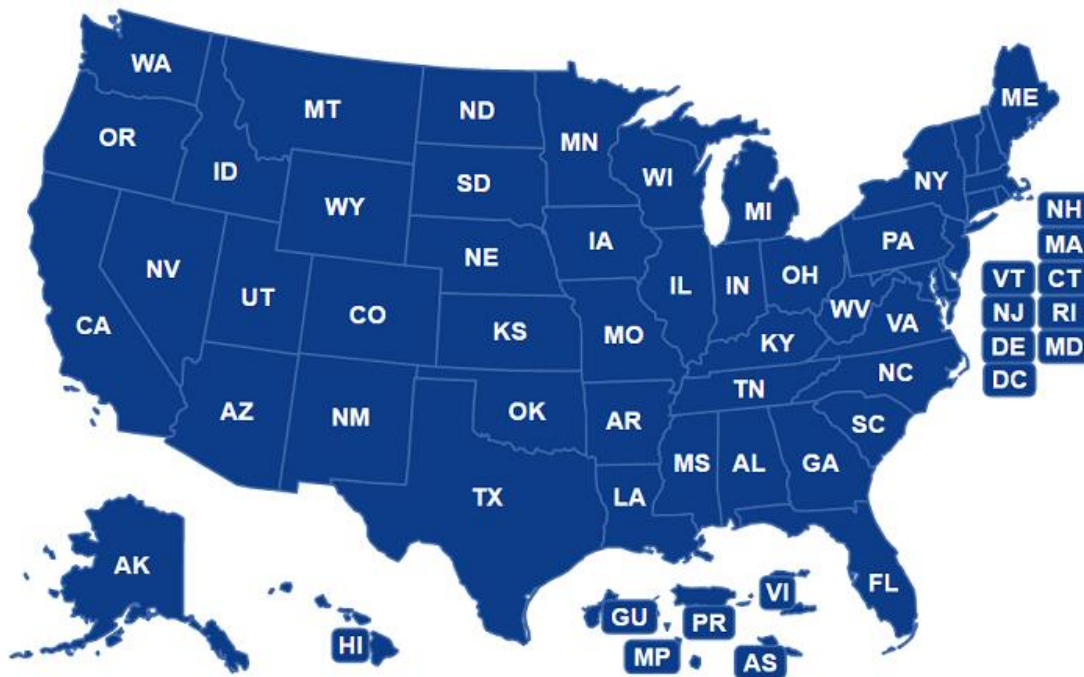
Location Quotient – A location quotient greater than 1 indicates a higher than average cluster concentration in a location.

NAICS – The North American Industry Classification System is the standard used by Federal statistical agencies in classifying business establishments for the purpose of collecting, analyzing, and publishing statistical data related to the U.S. business economy.

High Employment Share – States with high employment *share* rank among the top 10 percent of states with employment information by number of employees in an industry.

High Employment Specialization – States with high employment *specialization* have a location quotient ranking among the top 25 percent of states with employment information for an industry.

U.S. States and Territories



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